

Primary Account Holder - Student



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## **NEW ACCOUNT APPLICATION**



\*\* IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT\*\*

To help the government fight the funding of terrorism and money laundering activities, the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means to you: When you open an account, we will ask you for your name, physical address, date of birth, taxpayer identification number, and any other information that allows us to identify you. We may also ask to see your driver's license or other identifying documents. We will let you know if additional information is required.

riist Name	widdle illitiai	Last Name
Physical Address		
Mailing Address (if different)	E-mail address	Telephone Number
Date of Birth		Social Security Number
Co-Owner – Parent/Guardian		
First Name	Middle Initial	(Last Name)
Physical Address		
Mailing Address (If different)		E-mail address
Date of Birth	Social Security Number	<b>Driver's License Number</b>
		Issue Date: Exp. Date:
Home Phone Number		Cell Phone Number
Co-Owner – Parent/Guardian		
First Name	Middle Initial	Last Name
Physical Address		
Mailing Address (If different)		E-mail address
Date of Birth	Social Security Number	Driver's License Number
		Issue Date: Exp. Date:
Home Phone Number		Cell Phone Number
I authorize Peoples Bank to verify my my agreement to provide accurate ididentity.	identity by submitting personal infentifying information and understan	ormation to a credit reporting agency. I acknowledge d it may be used to determine the ability verify my
his/her visual image by Peoples Bank	nt/Guardian of .'s GIANT Piggy Bank Program for p ns and digital marketing including v	hereby authorize and consent to the use of purposes including but not limited to: photography, rebsites and social media. I give this consent with
Email address:	X Student Signature	Date
I accept to receive electronic notices to the above provided email address regarding this account.	X Parent/Guardian Signature	Date
regarding this account.	X Parent/Guardian Signature	Date

## ACCOUNT AGREEMENT

## PEOPLES BANK Account ( to be determined ) Number: ADEL | CLIVE | GRAND JUNCTION | GUTHRIE CENTER Account Owner(s) Name & Address JEFFERSON | OGDEN | RIPPEY | SCRANTON | WAUKEE Agreement Date: \_\_\_\_ Bv: EXISTING Account - This agreement replaces previous agreement(s). Account Description: STUDENT SAVINGS ACCOUNT ☐ Checking ☒ Savings ☐ NOW ☐ \_ Initial Deposit \$\_ Ownership of Account - CONSUMER Purpose Additional Information: Individual Joint - With Survivorship (and not as tenants in common) Joint - No Survivorship (as tenants in common) ☐ Trust - Separate Agreement: Revocable Trust ☐ Pay-on-Death Designation as Defined in this Agreement (Name and Address of Beneficiaries): Signature(s). The undersigned certifies the accuracy of the information he/she has provided and acknowledges receipt of a completed copy of this form. The undersigned authorizes the financial institution to verify credit and employment history and/or have a credit reporting agency prepare a credit report on the undersigned, as individuals. The undersigned also acknowledge the receipt of a copy and agree to the terms of the following agreement(s) and/or disclosure(s): ☑ Terms & Conditions ☑ Truth in Savings ☐ Funds Availability ☑ Electronic Fund Transfers ☑ Privacy ☐ Substitute Checks ☐ Common Features ☐ The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding. STUDENT Ownership of Account - BUSINESS Purpose ☐ Sole Proprietorship ☐ Single-Member LLC ☐ Partnership ☐ LLC (LLC tax classification: ☐ C Corp ☐ S Corp ☐ Partnership) $\square$ C Corporation $\square$ S Corporation ☐ Non-Profit PARENT/GUARDIAN X N/A I.D. # \_\_ D.O.B. \_ Business: N/A Backup Withholding Certifications (Non-"U.S. Persons" - Use separate Form W-8) STUDENT By signing at right, I, PARENT/GUARDIAN certify under penalties of perjury that the statements made in this section are true. D.O.B. X TIN: Student's SS#: The Taxpayer Identification Number (TIN) shown is my correct taxpayer identification number. Not Subject to Backup Withholding. I am NOT subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding. D.O.B. \_\_\_ Exempt Recipient. I am an exempt recipient under the Internal Revenue Authorized Signer (Individual Accounts Only) Service Regulations. Exempt payee code (if any) FATCA Code. The FATCA code entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. U.S. Person. I am a U.S. citizen or other U.S. person (as defined in the instructions). I.D. # D.O.B.